

Sage PFW ERP | Top Seven Enhancements

Version 5.5 to 2010

SAGE PFW ERP v5.5

September 2006

Increase the power and flexibility of search parameters with the Advanced Lookup Engine.

Protect critical accounting and processing information with new security features for improved usability and reporting.

Accurately track changes and revisions to formulas with the Enhanced Formula Revision module.

Improve productivity by writing off small underpayments directly on the Cash Receipts Entry screen.

Quickly access invoice due date and terms, along with Sales Order information from Order Entry Pro, on the enhanced Aged Receivables Report.

Easy access to vendor relationship start date can help in expense reduction negotiations.

Flexibility at Check signing time thanks to adjustable date printing options.

SAGE PFW ERP v5.6

September 2007

Improve workflow through the added flexibility of powerful new options in the enhanced Advanced Lookup Engine.

Quickly access File Maintenance records with new Caption Hyperlinks that take you directly there in a single click.

Easily populate new records with customizable templates that utilize the enhanced Find Historical functionality.

Simplify invoice processing and maintain consistency with the Retain Original Invoice Number feature to optionally maintain the original invoice number.

Easier auditing and troubleshooting with Pervasive AuditMaster integration.

Increased flexibility in Universal Notes & Attachments with new Category field and Creator and Creation Date in Order Entry Pro and Purchasing Pro modules.

Simplify your customer and vendor relationships by tracking customers and vendors by status in new Customer/ Vendor Status field.

SAGE PFW ERP v5.7

February 2009

Expertly manage accounts through the Bank Reconciliation screen with improved functionality of simple transactions, one-click functions, and easy download of banking statements.

Efficiently reduce errors when working in multiple records with Processing Company ID visually accessible on every screen header.

Quickly calculate the total percentage of a single ingredient on a Multilevel Formula Ingredient Report by selecting the new Combine Like Items option.

Prevent retired items from being added to orders and invoices and from showing in the lookups by changing the items' status in the new Item Status field.

Easily monitor prices that are overridden during Sales Order Entry with the Sales Order Price Update Flag.

Effectively track receivables after a closing period with the Historical Receivables Report.

Efficiently upgrade your system with Multiple Company Data Conversion, which transfers multiple companies in one process.

SAGE PFW ERP v2010

April 2010

Increase your flexibility in 1099 generation by printing a single 1099 for vendors with multiple locations and/or subsidiaries while maintaining the separate vendor records you need.

Save time and reduce errors by easily autopopulating the Return Entry screen with the information from the original invoice using the new Find Historical button.

Stay compliant and save time by assigning a tax key on the Shipment Entry screen to indicate whether freight is taxable or nontaxable.

Make better inventory decisions with the new Inventory Aging Report, which shows you at a glance how long items have been sitting in inventory.

Save time and resources with the new Batch Warning System, which stops or warns you when requisitioning, finishing, or closing a batch that does not meet one or more of your defined criteria.

Run your Inventory period-end processing more smoothly with a GAAP-compliant method of purging files using the new INTXDH Purge Utility.

Reduce limitations by generating and printing 1099 forms for all user-selected vendors, regardless of the dollar amount spent. You can even specify a minimum value.