

Sage PFW ERP | Top Enhancements

Version 5.6 to 5.9



SAGE PFW ERP v5.6

September 2007

SAGE PFW ERP v5.7

February 2009

SAGE PFW ERP v5.8 (v2010)

April 2010

SAGE PFW ERP v5.9

November 2011

Improve workflow **with** the added flexibility of powerful new options in the enhanced Advanced Lookup Engine.

Expertly manage accounts through the Bank Reconciliation screen with improved functionality of simple transactions, one-click functions, and easy download of banking statements

Increase your flexibility in 1099 generation by printing a single 1099 for vendors with multiple locations and/or subsidiaries while maintaining the separate vendor records you need.

Create sophisticated, customizable dashboards, transforming your data into strategic decision making intelligence.

Access File Maintenance records with new Caption Hyperlinks that take you directly there in a single click.

Efficiently reduce errors when working in multiple records with Processing Company ID visually accessible on every screen header.

Save time and reduce errors by easily autopopulating the Return Entry screen from the original invoice using the new Find Historical button.

Identify and respond to trends and abnormalities utilizing multi-dimensional analysis to perform what-if scenarios that go beyond transactional data.

Easily populate new records with customizable templates that utilize the enhanced Find Historical functionality.

Quickly calculate the total percentage of a single ingredient on a Multilevel Formula Ingredient Report by selecting the new Combine Like Items option

The new Batch Warning System will stop or warn you when requisitioning, finishing, or closing a batch that does not meet your defined criteria.

Save time and potential for errors with integrated Credit Card processing from Sage Exchange

Simplify invoice processing and maintain consistency with the Retain Original Invoice Number feature to optionally maintain the original invoice number.

Prevent retired items from being added to orders and invoices and from showing in the lookups by changing the items' status in the new Item Status field.

Make better inventory decisions with the new Inventory Aging Report, which shows you at a glance how long items have been sitting in inventory.

Ability to print and post voucher payments and handwritten checks by vendor name as well as by the vendor key.

Easier auditing and troubleshooting with Pervasive AuditMaster integration.

Easily monitor prices that are overridden during Sales Order Entry with the Sales Order Price Update Flag.

Stay compliant and save time by assigning a tax key on the Shipment Entry screen to indicate whether freight is taxable or nontaxable

Implement the new GHS material safety data sheet format to help comply with GHS requirements at home and around the world

Increased flexibility in Universal Notes & Attachments with new Category field and Creator and Creation Date in Order Entry Pro and Purchasing Pro modules.

Effectively track receivables after a closing period with the Historical Receivables Report.

Run your Inventory period-end processing more smoothly with a GAAP-compliant method of purging files using the new INTXDH Purge Utility.

Add pictograms and graphics to personalize your Material Safety Data Sheets and improve communication of hazards.

Simplify your customer and vendor relationships by tracking customers and vendors by status in new Customer/ Vendor Status field.

Efficiently upgrade your system with Multiple Company Data Conversion, which transfers multiple companies in one process.

Reduce limitations by generating and printing 1099 forms for all user-selected vendors, regardless of the dollar amount spent.

Leverage new keyword and boilerplate lookups in MSDS help you find the information you need faster